RATH YOUNG PIGNATELLI

William F. J. Ardinger Attorney at law aws@rathlaw.com Please reply to: Concord Office

October 18, 2011

Debra A. Howland **Executive Director and Secretary** New Hampshire Public Utilities Commission Walker Building 21 South Fruit Street, Suite 10 Concord, NH 03301



Re: Re: City of Nashua Acquisition of Pennichuck Corporation

Docket No. DW 11-026

Dear Ms. Howland:

Enclosed for filing in the above-captioned matter are seven (7) copies of the following documents:

Settlement Agreement among Commission staff, the Joint Petitioners and certain Intervenors

The Settlement Agreement submitted with this letter does not include executed signature pages. The City understands that the parties listed as parties to the Settling Agreement have agreed to execute the Agreement. The Merrimack Valley Water District is considering a recommendation that it execute the Settlement Agreement at its regularly scheduled meeting on Thursday, October 20.

Please do not hesitate to contact me should you have any questions regarding the enclosed.

Very truly yours,

William F. J. Ardinger

Enclosures

Service List cc:

54 Canal Street